

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	16156	1.99
GIFT NIFTY	22606	0.07
NIKKEI 225	38741	1.32
HANGSENG	18445	-0.71

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	83.48	0.05
JPY /INR	0.542	-0.59
GBP/INR	105.00	0.20
EUR/INR	89.91	0.32

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	22460	-0.07
SENSEX	73925	0.06
NIFTY BANK	48944	0.04

## MCX

Commodity	Prev. Close	% Chg
GOLD	71302	-0.09
SILVER	82836	-0.14
GUARSEED	5401	-0.53
CRUDE OIL	6581	0.61
NATURAL GAS	181.40	-2.63
ALUMINIUM	235.50	0.45
COPPER	868	0.14
ZINC	260.55	0.56

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	5.46	1.20
INFY	16.98	0.30
DR REDDY	74.93	-0.37
HDFCBANK	58.08	-0.73
ICICIBANK	27.50	0.60

## OPENING BELL

Trends in the GIFT Nifty indicate a flat start for the broader index in India, with a gain of 10 points or 0.04 percent. Oil climbed 0.5% in early Asian trading, while US stock futures held steady despite Israel rejecting Hamas's ceasefire proposal in Gaza. The US equity benchmark surpassed 5,180 on Monday. Lupin: The global pharma company has recorded consolidated net profit at Rs 359.4 crore for the fourth quarter of financial year 2024, growing 52.3 percent over the corresponding period of previous fiscal. Dr Reddy's Laboratories, PB Fintech, JSW Energy, Voltas, Delta Corp, Graphite India, Indraprastha Gas, IRB Infrastructure, Jindal Saw, KEC International, Max Financial Services, Navin Fluorine, Pidilite Industries, will release quarterly earnings on May 7.

## TOP NEWS

CarTrade stock soars 7% after Q4 net profit jumps 50% .

Birla Corporation shares jump 8% as Q4 profit more than doubles on-year .

REC, PFC, IREDA shares fall up to 11% as RBI proposes tighter project finance rules

Tata Tech shares plunge 5% on subdued Q4 earnings .

Britannia Industries shares surge 4% on rising market share in Q4, hopes of rural recovery .

Paytm slumps 4% as president & COO Bhavesh Gupta resigns; Q4 results eyed .

IndusInd Bank stock gains as promoter company IIHL poised to hike stake to 26% from 16% .

Dr Reddy's Q4 preview: US sales, Revlimid contribution to deliver another steady quarter .

Indegene IPO opens: Public Issue subscribed 26% on Day 1, NIIs lead bidding .

Britannia forecasts 'manageable' inflation amid concern over wheat, sugar prices .